

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	ergy Group Limited					
Date Submitted	28 Februa	iry 2018				
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 8203 Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th _	5,000,000,000	HK\$0.1	HK\$500,000,000.00		
Increase/(decrease)	-		-			
Balance at close of the month	-	5,000,000,000	HK\$0.1	HK\$500,000,000.00		
(2) Stock code : N/A	Description	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th _					
Increase/(decrease)	-					
Balance at close of the month	-					

28 February 2018

Stock code :	N/A	Description	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding mo	nth _		<u> </u>	
Increase/(decreas	e)	_		-	
Balance at close o	of the month	_			
3. Other Classes of	of Shares				
Stock code :	N/A	Description	n:		
		N	lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	nth _			
Increase/(decreas	e)			-	
D	of the month				

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	576,566,055			
Increase/ (decrease) during the month				
Balance at close of the month	576,566,055			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options N/A (State currency)

Warrants to Issue Shares of the Issue  Description of warrants	Currency of	Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	nominal value	month	month	month		
1.	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy)	(	\				
2.	<u> </u>	]	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( 1 1	)	<del>-</del> -			
	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	\	_			
4.	,	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	<del>-</del> -			
				rence shares) (Other class)	N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	oatotarianig	proceding month	month	or the month		
	<u> </u>					
Ctack and a (if listed)				- <del></del>		
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	( / / )					
2.						
	<del>_</del>					
Stock code (if listed)				·		-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ora	linary charac)		
				linary shares) rence shares)	N/A	-
				(Other class)	N/A	_
				· <del></del>	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
Stidles (Note 1)		· -
2		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	<del>.</del> -
(Other class)	N/A	-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

		No. of new shares of issuer issued	No. of new
		during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
Consideration issue At price : State currency	Class of shares issuable  (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
	Scrip dividend At price: State currency —  Repurchase of shares  Redemption of shares  State	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable   Class of shares   C

	For Main Boa	ard and GEM listed iss	
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Class of shares issuable(Note 1)	_	
Capital reorganisation	Issue and allotment date : ( / / (dd/mm/yyyy)	)	
	EGM approval date: ( / (dd/mm/yyyy)	)	
10. Other - At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: ( / / (dd/mm/yyyy))  EGM approval date: ( /	)	
	(dd/mm/yyyy)	<u> </u>	_
	Total E. (Ordinary s (Preference s (Other	hares) N/A	- - -
Total increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares during the	e month (i.e. Total of A to E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

•	For	N	1ai	n B	hard	and	<b>GFM</b>	listed	issuers

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.